

CASE MANAGEMENT FORM

Month/Year ____ / ____

Intern Name: _____

Intern Signature: _____ ♦ Give the Dr. the patient(s) file(s) when presenting this form for a signature.

Faculty Clinician Name: _____

Faculty Clinician Signature: _____ ♦ Discuss each case thoroughly with intern, and review file for adequate documentation before signing.

⚡ Patient must be new, or have a new condition. Re-exams do not qualify. ⚡

This case is (check appropriate box): Patient name: _____

Non-complex

Complex Circle the appropriate protocol number(s) and **write-in** protocol reason(s) using criteria from the back page.

Demand 1 2 3
Reason:

Consider 4 5 6
Reason:

This case is (check appropriate box): Patient name: _____

Non-complex

Complex Circle the appropriate protocol number(s) and **write-in** protocol reason(s) using criteria from the back page.

Demand 1 2 3
Reason:

Consider 4 5 6
Reason:

This case is (check appropriate box): Patient name: _____

Non-complex

Complex Circle the appropriate protocol number(s) and **write-in** protocol reason(s) using criteria from the back page.

Demand 1 2 3
Reason:

Consider 4 5 6
Reason:

Complex Case Protocol

Complex case definition: Cases which, due to their complexity, require a higher order of clinical thinking and integration of data.

Complex cases include evaluation and management of the case, along with **at least one** of the numbered items listed below.

Bulleted items are examples of criteria necessary to qualify as a complex case.

► Cases which **demand** the application of:

1. Imaging:

- History of significant trauma
- Severe focal pain
- Evidence of visceral involvement
- Findings indicating a systemic disease with NMS manifestations
- History of fever or other findings suggesting active inflammation/infection
- History of malignancy
- Night pain

2. Lab procedures:

- Evidence of visceral involvement
- History of abnormal weight gain or loss
- Findings indicating a systemic disease with NMS manifestations
- History of fever or other findings suggesting active inflammation/infection
- History of malignancy
- Night pain

3. Other ancillary studies:

- EMG
- EKG
- Spirometry

► Cases in which the following items have to be **considered**:

4. Multiple conditions:

- The patient must be under care for a primary condition, **and** being treated for at least one additional condition. Be sure to list conditions, not symptoms. A condition may have multiple symptoms. This does not include subluxations.

5. Risk factors (which **currently** exist in the patient, and are documented in the patient's file):
(these factors do not include pregnancy, or family history)

- Heart conditions
- Diabetes Mellitus
- Osteopenia / Osteoporosis
- Obesity

6. Psychosocial factors (which **currently** exist in the patient, and are documented in the patient's file):

- Depression
- Learning disorders
- Anxiety
- Lack of support systems